

Supported by:



The Second Century for UK Aerospace

250 Bishopsgate, London, EC2M 4AA
Monday 8 December 2008
Tuesday 9 December 2008

Overview

As UK Aerospace enters its Second Century this conference has been called by SBAC and Cityforum to examine how to maximise the prospects for one of the two remaining high tech manufacturing sectors where Britain maintains a globally competitive level of performance.

The agenda pays equal attention to the civil and defence sectors. While emphasising the national context as is appropriate to a centenary event, the programme for this conference is set in global terms with a thorough examination of the challenges to its future from foreign competition. The size and shape of markets is bound to be affected by the turbulent events currently taking place in the international economy. The consequences of these developments feature in the December 8/9 discussions.

Developed in three parts, **The Second Century for UK Aerospace** starts with an examination of the future for the civil business as well as for defence aerospace. A distinguished panel of experts assesses how markets will develop and how British manufacturers and service providers – large, medium and small – can best achieve continuing success. Government support is of exceptional importance to the future of the aerospace industry since the UK does not own a share in a major civil airframe manufacturer. This is reflected in the agenda. Defence aerospace, very successful in overseas markets today, is dependent on future British air power ambitions, the programmes that follow and the ability to work, with government support, in export markets and in collaborative ventures abroad. US thinking on air power in the future is also hugely important and this is the theme of a keynote speech by General T Michael Moseley in the opening session.

A second part of the conference looks at Space as an area for growth in a major and burgeoning area for business. An intriguing panel discusses the opportunities for industry in both space security and transport provision.

The final part of the forum brings together expert financial speakers to examine current attitudes and future thinking in the context of stock markets and other investment vehicles. The discussion embraces both the immediate future and the longer term outlook. This session leads on to two major contributions from Mr Åke Svensson and M Louis Gallois.

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Invitation programme

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Wragge&Co

8 December – Noon to 18:15

Chairmen

Mr Ian Godden *CEO SBAC*

Confirmed

and

Mr Richard Hooke *Head of Aerospace & Defence RBS Global Banking & Markets*

Confirmed

Panel One

Scene Setting addresses

Ministerial address

Mr Ian Pearson MP *Economic and Business Minister Department for Business, Enterprise and Regulatory Reform*

Invited

The civil market - scene setting address

Mr Tom Williams *Executive Vice President Airbus*

Confirmed

The next generation for air power

General T Michael Moseley *Former Chief of Staff US Air Force*

Confirmed

The long term future of conflict and the role of air within it

Lt Gen Sir John Kiszely *Lately Director UK Defence Academy*

Confirmed

Round Table discussion also including

Air Chief Marshal Sir Brian Burridge *Chairman The Air League and Vice President Strategic Marketing Finmeccanica*

Confirmed

Panel Two

Maintaining the UK position in Aerospace - the next 25 years - Capability, competence, projects, markets

PART ONE

Excellence in composites - maintaining British competitiveness

Mr Marcus Bryson *Chief Executive GKN Aerospace* **Confirmed**

Moving up the value chain

Mr Michael Ryan *Vice President & General Manager Bombardier Aerospace* **Confirmed**

The future of aeroengines

A speaker from Rolls Royce **Invited**

Supply-chain opportunities

Mr William Reilly *Senior Manager, IDS Supplier Quality Boeing* **Confirmed**

Advancing the technology

Mr David Way *Director of Knowledge Exchange and Special Projects Technology Strategy Board* **Confirmed**

Round Table discussion also including **Mr Tom Williams** and **Dr Alberto de Benedictis**
Chief Executive Finmeccanica UK Ltd **Confirmed**

PART TWO

British future in rotorcraft

Dr Alberto de Benedictis *Chief Executive Finmeccanica UK Ltd* **Confirmed**

Partnering - ingredients for successful collaboration

M Antoine Bouvier *CEO MBDA* **Confirmed**

The UK in the air - beyond the 20 year horizon

A senior speaker from BAE Systems **Invited**

An RAF assessment of long term capability requirements

Air Commodore Julian Stinton *Commandant Air Warfare Centre* **Confirmed**

Unmanned Air Vehicles for defence, security and other purposes

A speaker from industry **To be confirmed**

Round Table discussion also to include:

General T Michael Moseley **Confirmed**

Lt Gen Sir John Kiszely **Confirmed**

and

Mr Robin Southwell *CEO EADS UK* **Confirmed**

9 December – 09:00 – 14:30

Panel Three

The UK in space

The UK in space

Mr Colin Paynter *CEO Astrium Ltd*

Confirmed

Challenges in space defence

Professor Everett Dolman *Associate Professor of Comparative Military Studies School of Advanced Air and Space Studies*

Confirmed

Virgin Galactic - creating a new technology space system for low cost science, payload and human access in the 21st Century and the role of UK

Mr Will Whitehorn *President Virgin Galactic*

Confirmed

Round Table discussion

Panel Four

Investing in aerospace - capital requirements, structures, markets, the immediate economic outlook and the longer term

The future for international partnerships, alliances, joint ventures and access to credit

Mr Richard Hooke *Head of Aerospace & Defence RBS Global Banking & Markets*

Confirmed

Aerospace – the environment and energy issues affecting investment

The Honorable William C Anderson *President and Chief Executive Officer Anderson Global Innovation Group Ltd and Until August 2008 Assistant Secretary for Installations, Environment and Logistics US Air Force*

Confirmed

Future funding for defence aerospace

Mr Byron Callan *Analyst, Defence Security Fund Perella Weinberg Partners LP*

Confirmed

Growth companies in the aerospace sector

Mr Clive Forestier-Walker *Investment analyst Numis Securities Ltd*

Confirmed

Changing investment flows - private equity, venture capital and sovereign wealth funds

Mr John Kenkel *Managing Partner Renaissance Strategic Advisers*

Confirmed

The evolving R&D landscape and current investment vehicles

Dr Ruth Mallors *Director Aerospace and Defence Knowledge Transfer Networks*

Confirmed

Round Table discussion

Future investment in aerospace - an industry leader's assessment

Mr Åke Svensson *CEO Saab*

Confirmed

Closing address

M. Louis Gallois *CEO EADS*

Confirmed

Followed by Q & A

Lunch and close

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REGISTRATION FORM

The Second Century for UK Aerospace

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Monday 8 December 2008

Tuesday 9 December 2008

Please return form to: Mrs Katherine Law, Operations Manager, Cityforum Ltd, Clifford Farm, Bath Road, Beckington, Nr Frome, BA11 6SQ

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Delegate fee (please tick appropriate box)

Standard fee

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25% discount for members of SBAC and the Aerospace and Defence KTN

£517.50 (+ VAT) TOTAL: £608.06

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25% discount for SME members of SBAC and the Aerospace and Defence KTN

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- Fees less a 15% administration charge are refundable on written cancellation made by Monday 17 November 2008 but not thereafter.